

Nomor : 626/TBG-TBI-00/FIN/05/XI/2018
Attachment : -

Jakarta, 30 November 2018

To:

1. Dewan Komisiner Otoritas Jasa Keuangan

Gedung Soemitro Djojohadikusumo
Jl. Lapangan Banteng Timur No. 1-4
Jakarta Pusat 10710
Attn.: Kepala Eksekutif Pengawas Pasar Modal

2. PT Bursa Efek Indonesia

Gedung Bursa Efek Indonesia
Jl. Jenderal Sudirman Kav. 52-53
Jakarta 12910
Attn.: Kepala Divisi Penilaian Perusahaan 1

3. PT Visi Telekomunikasi Infrastruktur Tbk.

Mutiara Building, Lantai 2
Jl. Mampang Prapatan No. 10,
Jakarta Selatan 12790
Attn.: Directors

Re : **Negotiation Announcement related to the Acquisition Plan of
PT Visi Telekomunikasi Infrastruktur Tbk.**

Dear Sirs,

In accordance with Article 4 paragraph 1 Financial Services Authority Regulation No. 9/POJK.04/2018 on Acquisition of a Public Companies ("**POJK 9/2018**"), we hereby submit the information related to the acquisition negotiation whereby **PT Tower Bersama Infrastructure Tbk.** ("**the Company**" or "**TBIG**") has signed Shares Sale and Purchase Agreement dated 30 November 2018 with PT Amanda Cipta Persada, PT Mulia Sukses Mandiri, Scavino Ventures Ltd., Jonathan Chang, PT Lancar Distrindo dan PT Sukses Prima Sakti (together as "**the Sellers**") in relation to **PT Visi Telekomunikasi Infrastruktur Tbk.** ("**GOLD**") shares. TBIG plans to purchase 160,446,200 shares owned by the Sellers representing 51% of the entire issued and paid up capital of GOLD, which if completed, it will trigger a change of control in GOLD ("**Acquisition Plan**").

As stipulated in Article 7 paragraph 1 letter b POJK 9/2018, the Company, as a proposed new direct controller of GOLD, is required to undertake a Mandatory Tender Offer after the Acquisition Plan has been completed with due observance of the provisions in POJK 9/2018.

Information of the proposed new controller of GOLD:

PT Tower Bersama Infrastructure Tbk.

Address : The Convergence Indonesia, 11th floor
Kawasan Rasuna Epicentrum
Jl. HR Rasuna Said, Jakarta Selatan

Phone : 021 – 2924 8900

Email : corporate.secretary@tower-bersama.com

Business Activities : Integrated Telecommunications Infrastructure Services Provider through its Subsidiaries. At the moment, the Company's main business activities are investing or investing in Subsidiaries.

As at the date of this negotiation announcement, TBIG does not own, directly or indirectly, any securities issued by GOLD.

The purpose of takeover is to expand the business network as well as to strengthen the Company's position in telecommunication infrastructure services.

As at the date of this negotiation announcement, in accordance to the Shares Sale and Purchase Agreement, the Company as the proposed new direct controller and the Sellers has signed Shares Sales and Purchase Agreement on 30 November 2018. The completion of the Acquisition Plan will be carried out when all the conditions precedents referred to in the share sale and purchase agreement have been fulfilled and other material provisions in the share sale and purchase agreement have been fulfilled.

Thank you for your attention.

Regards,

PT Tower Bersama Infrastructure Tbk

Helmy Yusman Santoso

Director