



SIARAN PERS
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**PT Tower Bersama Infrastructure Tbk ("TBIG")
Mengumumkan Kinerja Keuangan
Triwulan Pertama 2024**

JAKARTA, 30 April 2024 - PT Tower Bersama Infrastructure, Tbk. ("TBIG") hari ini mengumumkan laporan keuangan interim tiga bulan yang berakhir pada tanggal 31 Maret 2024.

Ikhtisar Keuangan dan Indikator Operasional

TBIG berhasil mencatat pendapatan dan EBITDA masing-masing sebesar Rp1.705 miliar dan Rp1.465 miliar untuk periode tiga bulan yang berakhir pada tanggal 31 Maret 2024. Jika triwulan pertama ini disetahunkan, maka total pendapatan dan EBITDA Perseroan mencapai Rp6.819 miliar dan Rp5.861 miliar.

TBIG memiliki 41.810 penyewaan dan 22.955 *sites* telekomunikasi per 31 Maret 2024. *Sites* telekomunikasi milik Perseroan terdiri dari 22.838 menara telekomunikasi dan 117 jaringan DAS. Dengan angka total penyewaan pada menara telekomunikasi sebanyak 41.693, maka rasio kolokasi (*tenancy ratio*) Perseroan menjadi 1,83x.

"Dengan senang hati kami melaporkan kuartal yang kuat lagi untuk pertumbuhan organik, dengan penambahan 837 penyewaan kotor yang terdiri dari 509 *sites* telekomunikasi dan 328 kolokasi. Kemampuan terbukti kami dalam membangun infrastruktur di seluruh kepulauan Indonesia yang beragam memastikan bahwa kami tetap menjadi mitra utama bagi operator telekomunikasi Indonesia," komentar Hardi Wijaya Liong, CEO TBIG.

Per 31 Maret 2024, total pinjaman (*debt*) Perseroan, jika bagian pinjaman dalam mata uang US Dollar yang telah dilindung nilai diukur dengan menggunakan kurs lindung nilainya, adalah sebesar Rp27.730 miliar dan total pinjaman senior (*gross senior debt*) sebesar Rp627 miliar. Dengan saldo kas yang mencapai Rp696 miliar, maka total pinjaman bersih (*net debt*) menjadi Rp27.034 miliar. Menggunakan EBITDA kuartal pertama 2024 yang disetahunkan, rasio pinjaman bersih terhadap EBITDA adalah 4,6x.

PRESS RELEASE
For Immediate Release

**PT Tower Bersama Infrastructure Tbk ("TBIG")
Announces Its First Quarter 2024
Financial Performance**

JAKARTA, 30 April 2024 - PT Tower Bersama Infrastructure, Tbk. ("TBIG") today released its interim financial statements for the three months ended 31 March 2024.

Financial Highlights and Operational Indicators

During the three months ended 31 March 2024, TBIG generated revenue and EBITDA amounting to IDR1,705 billion and IDR1,465 billion, respectively. Using the first quarter 2024 results on an annualized basis, revenue and EBITDA reached IDR6,819 billion and IDR5,861 billion, respectively.

As of 31 March 2024, TBIG had 41,810 tenants and 22,955 telecommunication sites. The Company's telecommunication sites comprised 22,838 telecommunication towers and 117 DAS networks. With total tower tenants amounting to 41,693 on tower sites, the Company's tenancy ratio is 1.83x.

"We are pleased to report another robust quarter of organic growth, adding 837 gross tenancies, consisting of 509 telecommunication sites and 328 collocations. Our proven ability to construct infrastructure across the diverse Indonesian archipelago ensures we remain a key partner for Indonesian telecommunications operators," remarked Hardi Wijaya Liong, CEO of TBIG.

Total gross debt as of 31 March 2024, valuing USD loans at their hedged exchange rate, was IDR27,730 billion and gross senior debt was IDR627 billion. Cash balances as of 31 March 2024 were IDR696 billion, resulting in net debt of IDR27,034 billion. Using the first quarter 2024 annualized EBITDA, the net debt to EBITDA ratio is 4.6x.



“Kami terus aktif berpartisipasi di pasar pinjaman Rupiah lokal dan pasar obligasi Rupiah, dengan sebagian besar utang kami dalam denominasi Rupiah Indonesia. Pada bulan Februari, kami menerbitkan Obligasi VI Tahap III senilai IDR 2,7 triliun dengan tenor 1 tahun dan tingkat bunga tetap 6,75% selama 370 hari,” komentar Helmy Yusman Santoso, CFO TBIG.

“We continue to actively participate in both the local IDR loan and IDR bond markets, with a significant portion of our debt denominated in Indonesian Rupiah. In February, we issued IDR 2.7 trillion 1 year Bond VI Phase III at a fixed interest rate of 6.75% for a tenor of 370 days,” commented Helmy Yusman Santoso, CFO of TBIG.

Mengenai PT Tower Bersama Infrastructure Tbk

PT Tower Bersama Infrastructure Tbk (“TBIG”), adalah perusahaan penyedia infrastruktur telekomunikasi bagi penempatan BTS oleh para operator telekomunikasi di Indonesia.

TBIG adalah perusahaan yang sahamnya tercatat di Bursa Efek Indonesia (BEI) dan sebagian besar dimiliki oleh Bersama Digital Infrastructure Asia.

About PT Tower Bersama Infrastructure Tbk

PT Tower Bersama Infrastructure Tbk (“TBIG”), is a provider of telecommunications infrastructure for the placement of BTS by telecommunications operators in Indonesia.

TBIG is publicly listed on the Indonesian Stock Exchange and is majority owned by Bersama Digital Infrastructure Asia.

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Certain statements in this release are or may be forward- looking statements. These statements typically contain words such as "will", "expects" and "anticipates" and words of similar import. By their nature, forward looking statements involve a number of risks and uncertainties that could cause actual events or results to differ materially from those described in this release. Factors that could cause actual results to differ include, but are not limited to, economic, social and political conditions in Indonesia; the state of the property industry in Indonesia; prevailing market conditions; increases in regulatory burdens in Indonesia, including environmental regulations and compliance costs; fluctuations in foreign currency exchange rates; interest rate trends, cost of capital and capital availability; the anticipated demand and selling prices for our developments and related capital expenditures and investments; the cost of construction; availability of real estate property; competition from other companies and venues; shifts in customer demands; changes in operation expenses, including employee wages, benefits and training, governmental and public policy changes; our ability to be and remain competitive; our financial condition, business strategy as well as the plans and objectives of our management for future operations; generation of future receivables; and environmental compliance and remediation. Should one or more of these uncertainties or risks, among others, materialize, actual results may vary materially from those estimated, anticipated or projected. Specifically, but without limitation, capital costs could increase, projects could be delayed and anticipated improvements in production, capacity or performance might not be fully realized. Although we believe that the expectations of our management as reflected by such forward-looking statements are reasonable based on information currently available to us, no assurances can be given that such expectations will prove to have been correct. You should not unduly rely on such statements. In any event, these statements speak only as of the date hereof, and we undertake no obligation to update or revise any of them, whether as a result of new information, future events or otherwise.