



SIARAN PERS
Untuk Segera Diterbitkan

**PT Tower Bersama Infrastructure Tbk ("TBIG")
Mengumumkan Kinerja Keuangan
Semester Pertama 2024**

JAKARTA, 31 Juli 2024 - PT Tower Bersama Infrastructure, Tbk. ("TBIG") hari ini mengumumkan laporan keuangan interim enam bulan yang berakhir pada tanggal 30 Juni 2024.

Ikhtisar Keuangan dan Indikator Operasional

TBIG berhasil mencatat pendapatan dan EBITDA masing-masing sebesar Rp3.414 miliar dan Rp2.937 miliar untuk periode enam bulan yang berakhir pada tanggal 30 Juni 2024. Jika triwulan kedua ini disetahunkan, maka total pendapatan dan EBITDA Perseroan mencapai Rp6.838 miliar dan Rp5.886 miliar.

TBIG memiliki 42.177 penyewaan dan 23.327 *sites* telekomunikasi per 30 Juni 2024. *Sites* telekomunikasi milik Perseroan terdiri dari 23.211 menara telekomunikasi dan 116 jaringan DAS. Dengan angka total penyewaan pada menara telekomunikasi sebanyak 42.061, maka rasio kolokasi (*tenancy ratio*) Perseroan menjadi 1,81x.

"Kami memprioritaskan eksekusi pesanan tepat waktu untuk memenuhi kebutuhan pelanggan telekomunikasi kami. Untuk semester pertama, kami menambahkan 1.325 penyewaan kotor yang terdiri dari 902 *sites* telekomunikasi dan 423 kolokasi," komentar Hardi Wijaya Liong, CEO TBIG.

Per 30 Juni 2024, total pinjaman kotor (*gross debt*) Perseroan, jika bagian pinjaman dalam mata uang US Dollar yang telah dilindung nilai diukur dengan menggunakan kurs lindung nilainya, adalah sebesar Rp27.956 miliar dan total pinjaman senior (*gross senior debt*) sebesar Rp628 miliar. Dengan saldo kas yang mencapai Rp775 miliar, maka total pinjaman bersih (*net debt*) menjadi Rp27.181 miliar. Menggunakan EBITDA kuartal kedua 2024 yang disetahunkan, rasio pinjaman bersih terhadap EBITDA adalah 4,6x.

PRESS RELEASE
For Immediate Release

**PT Tower Bersama Infrastructure Tbk ("TBIG")
Announces Its First Half 2024
Financial Performance**

JAKARTA, 31 July 2024 - PT Tower Bersama Infrastructure, Tbk. ("TBIG") today released its interim financial statements for the six months ended 30 June 2024.

Financial Highlights and Operational Indicators

During the six months ended 30 June 2024, TBIG generated revenue and EBITDA amounting to IDR3,414 billion and IDR2,937 billion, respectively. Using the second quarter 2024 results on an annualized basis, revenue and EBITDA reached IDR6,838 billion and IDR5,886 billion, respectively.

As of 30 June 2024, TBIG had 42,177 tenants and 23,327 telecommunication sites. The Company's telecommunication sites comprised 23,211 telecommunication towers and 116 DAS networks. With total tower tenants amounting to 42,061 on tower sites, the Company's tenancy ratio is 1.81x.

"We prioritize timely order execution to meet the needs of our telecommunications clients. For the first six months we added 1,325 gross tenancies, consisting of 902 telecommunication sites and 423 collocations," remarked Hardi Wijaya Liong, CEO of TBIG.

Total gross debt as of 30 June 2024, valuing USD loans at their hedged exchange rate, was IDR27,956 billion and gross senior debt was IDR628 billion. Cash balances as of 30 June 2024 were IDR775 billion, resulting in net debt of IDR27,181 billion. Using the second quarter 2024 annualized EBITDA, the net debt to EBITDA ratio is 4.6x.



“Kami terus memperdalam hubungan kami dengan bank dalam mata uang Rupiah dan pasar obligasi, dengan 44% dari total pinjaman kami berbentuk pinjaman dalam mata uang Rupiah. Pada akhir kuartal kedua, kami memiliki posisi likuiditas yang kuat dengan fasilitas pinjaman yang belum ditarik sebesar lebih dari Rp 10 triliun baik dalam mata uang Rupiah maupun USD. Likuiditas ini, ditambah dengan arus kas yang kuat dan sumber pendanaan yang terdiversifikasi, menempatkan TBIG dengan keyakinan dalam mengelola utang yang akan jatuh tempo,” komentar Helmy Yusman Santoso, CFO TBIG.

“We have continued to deepen our relationships in the IDR bank and bond markets, with 44% of our total debt in IDR denominated debt. As of the end of the second quarter, we have a robust liquidity position with more than IDR 10 trillion in undrawn debt facilities in both IDR and USD. This liquidity, coupled with strong cash flows and diversified funding sources, positions TBIG to confidently manage upcoming debt maturities,” commented Helmy Yusman Santoso, CFO of TBIG.

Mengenai PT Tower Bersama Infrastructure Tbk

PT Tower Bersama Infrastructure Tbk (“TBIG”), adalah perusahaan penyedia infrastruktur telekomunikasi bagi penempatan BTS oleh para operator telekomunikasi di Indonesia.

TBIG adalah perusahaan yang sahamnya tercatat di Bursa Efek Indonesia (BEI) dan sebagian besar dimiliki oleh Bersama Digital Infrastructure Asia.

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About PT Tower Bersama Infrastructure Tbk

PT Tower Bersama Infrastructure Tbk (“TBIG”), is a provider of telecommunications infrastructure for the placement of BTS by telecommunications operators in Indonesia.

TBIG is publicly listed on the Indonesian Stock Exchange and is majority owned by Bersama Digital Infrastructure Asia.

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Certain statements in this release are or may be forward- looking statements. These statements typically contain words such as "will", "expects" and "anticipates" and words of similar import. By their nature, forward looking statements involve a number of risks and uncertainties that could cause actual events or results to differ materially from those described in this release. Factors that could cause actual results to differ include, but are not limited to, economic, social and political conditions in Indonesia; the state of the property industry in Indonesia; prevailing market conditions; increases in regulatory burdens in Indonesia, including environmental regulations and compliance costs; fluctuations in foreign currency exchange rates; interest rate trends, cost of capital and capital availability; the anticipated demand and selling prices for our developments and related capital expenditures and investments; the cost of construction; availability of real estate property; competition from other companies and venues; shifts in customer demands; changes in operation expenses, including employee wages, benefits and training, governmental and public policy changes; our ability to be and remain competitive; our financial condition, business strategy as well as the plans and objectives of our management for future operations; generation of future receivables; and environmental compliance and remediation. Should one or more of these uncertainties or risks, among others, materialize, actual results may vary materially from those estimated, anticipated or projected. Specifically, but without limitation, capital costs could increase, projects could be delayed and anticipated improvements in production, capacity or performance might not be fully realized. Although we believe that the expectations of our management as reflected by such forward-looking statements are reasonable based on information currently available to us, no assurances can be given that such expectations will prove to have been correct. You should not unduly rely on such statements. In any event, these statements speak only as of the date hereof, and we undertake no obligation to update or revise any of them, whether as a result of new information, future events or otherwise.