



**PT TOWER BERSAMA INFRASTRUCTURE Tbk  
INVITATION  
ANNUAL GENERAL MEETING OF SHAREHOLDERS**

The Board of Directors of PT Tower Bersama Infrastructure Tbk (hereinafter referred to as “**the Company**”) hereby invites the Company’s Shareholders to attend the Annual General Meeting of Shareholders (“**the Meeting**”) which will be held on:

Day/Date : Tuesday, May 21, 2019  
Time : 14.00 Western Indonesia Standard Time - end  
Venue : Medan Room  
The Westin Jakarta Hotel, 1<sup>st</sup> Floor  
Jl. HR Rasuna Said Kav C-22  
Jakarta Selatan - 12940

With the following agenda:

1. The approval of the Company’s 2018 Annual Report and The ratification of the Company’s Consolidated Financial Statement for the financial year ending on 31 December 2018.
2. The determination of the Use of Net Profits for Financial Year 2018.
3. The appointment of the Public Accountant Firm to audit the Company’s Financial Statements for Financial Year 2019.
4. The determination of the Salaries and Allowances to the Members of the Board of Directors and Salaries or Honoraria and Allowances to the Members of the Board of Commissioners of the Company for the year 2019.
5. The approval for the plan of the issuance US Dollar-denominated bonds or notes to be issued by a wholly-owned subsidiary of the Company which has corporate guarantee from the Company, that will be offered to investors outside of Indonesia that constitutes as a material transaction on the basis of Regulation No. IX.E.2 Annex of the Bapepam & LK Chairman’s Decision No. Kep 614/BL/2011 dated November 28, 2011 regarding Material Transactions and Main Business Activity Changes.
6. Use of proceeds report of Continuous Rupiah Bond III Phase I Year 2018 and Continuous Rupiah Bond III Phase II Year 2018.
7. Report on inability to realize Annual General Meeting Shareholders 2018 Resolution on approval for the plan of the issuance US Dollar-denominated bonds or notes.

Explanation for the Meeting agenda:

- Agenda 1 through 4 are routine agendas held every year based on the Company’s Articles of Association and Law No 40 Year 2007 regarding Limited Liabilities Company.
- Agenda 5 to seek approval for the plan of obtaining funding for the business development of the Company and its subsidiaries through the alternative of issuance of US Dollar-denominated bonds or notes to be issued by a subsidiary of the Company which has corporate guarantee from the Company, that will be offered to investors outside of Indonesia, so long as the Company receives feasible terms as well as provides benefits for the Company. The relevant Information Disclosure has been published on April 12, 2019.

- Agenda 6 the Company will provide reports on use of proceeds from :
  - a. The Company's Continuous Rupiah Bond III Phase I Year 2018 which raised IDR608,000,000,000 (six hundred and eight billion Rupiah); and
  - b. The Company's Continuous Rupiah Bond III Phase II Year 2018 which raised IDR628,000,000,000 (six hundred twenty eight billion Rupiah).
- Agenda 7: At the AGMS on April 27, 2018, the Company received approval to issue USD denominated bonds or notes as much as USD 850 million. However, due to market condition, the Company has not issued the bonds or notes as the offers received from strategic investors did not meet the minimum requirements set by the Company.

Notes:

1. The Shareholders who have the right to attend the Meeting are the shareholders whose names are duly registered within the Company's Share Registry and/or shareholders of the Company which having a sub accounts at PT Kustodian Sentral Efek Indonesia by the close of trade at the Indonesia Stock Exchange on April 26, 2019.
2. The materials for the Meeting can be obtained through the Company's Head Office from the date of this summons of the Meeting until the date of the Meeting and through [www.tower-bersama.com](http://www.tower-bersama.com)
3. The Shareholders who is not available to attend the Meeting, can be represented by their authorized representative. The Company's Board of Directors, Board of Commissioners and Employees have the capacity to represent the Shareholder within the Meeting, however, their vote will not be counted in the voting.
4. All completed Power of Attorney must be submitted to the Company no later than May 14, 2019 at 16.00 Western Indonesia Standard Time, through the Company's Securities Administration Bureau, PT Datindo Entrycom whose address is as follows: Jl. Hayam Wuruk No. 28, Jakarta 10120, Indonesia.
5.
  - a. The Shareholders or their Proxies who attend the Meeting shall submit the photocopies of their National Identity Card (*Kartu Tanda Penduduk* or *KTP*) or other proof of identity, either of those that grants the proxy as well as those that receive the proxy, to the registration officer prior to the Meeting.
  - b. The Shareholders that are in the form of Legal Entities are required to bring a photocopy of their Articles of Association and amendments including the latest Board structure.
6. To facilitating the orderliness and conduct of the Meeting, the shareholders or their duly authorized representatives are requested to be at the venue no later than 30 (thirty) minutes prior to the Meeting.

Jakarta, April 29, 2019

**PT Tower Bersama Infrastructure Tbk**

*The Board of Directors*